



# MXTwo Partnership

## Income Partnership Fact Sheet

Minimum Disclosure Document

Jun 2025

### Retail Risk Indicator

Lower Risk  
Potentially lower reward

Higher Risk  
Potentially higher reward



### Alternative Asset Risk Class (ZAR)

Lower Risk  
Potentially lower reward

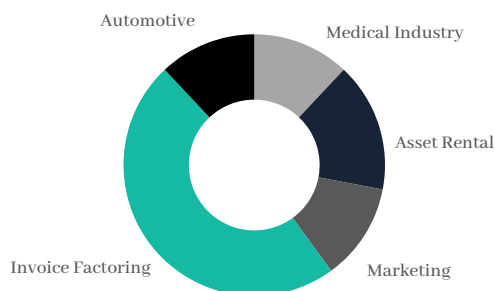
Higher Risk  
Potentially higher reward



### Partnership Information

|                                               |                                                          |
|-----------------------------------------------|----------------------------------------------------------|
| Portfolio Size:                               | R 59 mn                                                  |
| Portfolio Launch Date:                        | June 2024                                                |
| Company Inception Date:                       | May 2024                                                 |
| Minimum investment:                           | R100,000                                                 |
| Fund platform:                                | En-Commandite Partnership                                |
| Investment horizon:                           | Open-ended                                               |
| Early redemption penalty of capital invested: | T's and C' apply                                         |
| Target ROI, per annum:                        | 13.00% to 15.00% per year                                |
| Yield payable:                                | Monthly or Annually                                      |
| Benchmark:                                    | (ASISA) SA MA Medium Equity Sector<br>Peer group average |
| Financial year-end:                           | February                                                 |
| Fee Breakdown                                 |                                                          |
| Total investment charge (TIC):                | 1.6% annually                                            |
| 'Free-carry' above the hurdle rate:           | Up to 100%                                               |

### Sector Diversification



#### Disclaimer

[Product rules, terms, and conditions apply.](#)

This document is meant only as information and should not be taken as financial advice. For tailored financial advice, please contact your financial adviser. Examples and figures are for illustrative purposes only. The value of investments may go down as well as up and past performance is not necessarily a guide to the future. Fluctuations or movements in exchange rates may also cause the value of underlying investments to go up or down. This document does not include the full details of how our investment plans work. The information in this document must be read with the relevant fact files. MXtwo (registration number 2024/135401/07). The information given in this document is based on MXtwo's understanding of current law and practice in South Africa. No liability will be accepted for the effect of any future legislative or regulatory changes. This is not an offering to the general public.

### Partnership Objective

The partnership aims to outperform the profit share return of the South African MA Medium Equity Benchmark by managing the investments conservatively in a high-growth SME environment in South Africa. We plan on removing volatility and giving the client an expected outcome.

### Partnership Profile

Investors are seeking yields from private equity / alternative assets that are uncorrelated to conventional equities. Investors who wish to take part in a profit-sharing arrangement. The profit share of the investor is predetermined as an annualized yield, based on the chosen investment mandate. Investors seeking higher than average financial returns.

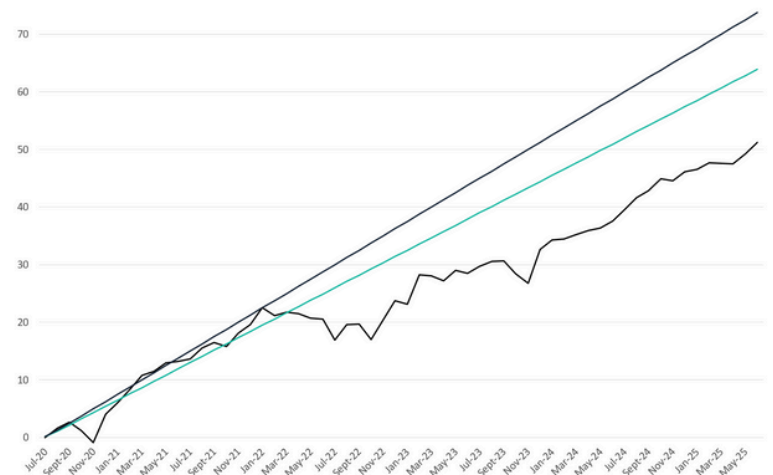
### Partnership Strategy

Deploying investors' capital in line with the mandated allocation to specific investment values and horizons. MXtwo invests in well-established industry operations. All qualified companies are actively managed and digitally tracked and monitored by MXtwo.

### Cumulative illustrative returns vs Benchmark

Since - (01/10/2019)

%



\*Benchmark - (ASISA) South African MA Medium Equity Sector -Source: © Morningstar, dates to 30-06-25, performance figures are calculated NAV-NAV, **net of fees but before taxes**, in ZAR

### Cumulative Simulated Performance (%)

|         | 13% Income | 15% Income | Benchmark* |
|---------|------------|------------|------------|
| YTD     | 6.50%      | 7.50%      | 6.40%      |
| 1 Years | 13.00%     | 15.00%     | 13.46%     |
| 3 Years | 39.00%     | 45.00%     | 36.08%     |
| 5 Years | 65.00%     | 75.00%     | 52.99%     |